

Subject line: Do you have the resources to manage employees' unique needs?

Preheader: Your Fidelity Connection: News & Insights for HR & Benefits Leaders.



Your Fidelity Connection

Follow us on LinkedIn



News & Insights for HR & Benefits Leaders

Help employees reach a future that reflects their goals

We created this guide to highlight the financial priorities for the LGBTQ+ community and provide resources and tools to help you support their financial wellness.



[EXPLORE RESOURCES HERE](#) ▶

BUILDING GENERATIONAL WEALTH; JUNETEENTH AND BEYOND

[EXPLORE HERE](#) ▶

MARKET OUTLOOK AND MIDYEAR RECAP WITH FIDELITY LEADERS

[WATCH AND SHARE HERE](#) ▶

Retirement Analysis tool enhancements

The Retirement Analysis tool has been redesigned for a more modern user experience with intuitive navigation, greater accessibility, and readability as well as improvements to the underlying technology.

[LEARN MORE HERE](#) ▶

HSA Educational Toolkit for young employees

Employees under age 26 can stay on their parents' health plan or get their own. We've created resources to guide young employees through health benefits decisions.

[EXPLORE HERE](#) ▶

Want to truly make a difference in the lives of your workforce?

Hear from employees as they share their authentic stories and the profound impact a student debt benefit can have on their emotional and financial well-being.

[LEARN MORE](#) ▶

LEGISLATIVE AND REGULATORY

In the Loop: Policy30 – Health Care Savings & Retirement

Join us for an in-depth discussion on the health care policy and the retirement marketplace, among other regulatory and legislative updates.

[LEARN MORE](#) ▶

KEY DATES

2023-2024 Fiduciary Calendar

This simple calendar includes dates, deadlines, and important plan information. Keep track of common tasks and deadlines at a glance for easy reference.

[IMPORTANT DATES HERE](#) ▶

Fidelity University for Advisors

Check out the Event Hub for live events and replays.

[Learn more](#)

For investment professional use only.
©2023 FMR LLC. All rights reserved.
1125078.1.0



For plan sponsor and investment professional use only.

Before investing, consider the funds' investment objectives, risks, charges, and expenses. Contact Fidelity for a prospectus or, if available, a summary prospectus containing this information. Read it carefully.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time, and you may gain or lose money.

Information provided in and presentation of this document is for informational and educational purposes only. To the extent any investment information in this material and its presentation is deemed to be a recommendation, it is not meant to be impartial investment advice or advice in a fiduciary capacity and is not intended to be used as a primary basis for you or your client's investment decisions. Fidelity and its representatives may have a conflict of interest in the products or services mentioned in this material because they have a financial interest in them, and receive compensation, directly or indirectly, in connection with the management, distribution, and/or servicing of these products or services, including Fidelity funds, certain third-party funds and products, and certain investment services.

Please do not reply to this email. This mailbox is not managed. If you need assistance, please contact your Fidelity Representative. The information in this email and subsequent attachments may contain confidential information that is intended solely for the attention and use of the named addressee(s). This message or any part thereof must not be disclosed, copied, distributed, or retained by any person without authorization from Fidelity Investments.

By using these communications, you represent that you are an authorized representative of the organization for which you are copying, distributing, posting, or otherwise using the Fidelity-prepared communications attached here, and accept these terms and conditions on behalf of the organization.

This email may be considered advertising under federal law. If you would like not to receive this type of email, please go to <https://advisor.fidelity.com/optout>. (If you have difficulty opening the form, please email us at SalesIdeas@fmr.com.) Note that you may still receive other types of emails from Fidelity, unless you expressly indicate to us otherwise. Please allow 10 business days from the date of receipt of your email for your request to be effective.

Content presented above may discuss products and services that are offered beyond those of your employer-sponsored retirement plan.

Fidelity does not provide legal or tax advice. The information herein is general and educational in nature and should not be considered legal or tax advice. Tax laws and regulations are complex and subject to change, which can materially impact investment results. Fidelity cannot guarantee that the information herein is accurate, complete, or timely. Fidelity makes no warranties with regard to such information or results obtained by its use, and disclaims any liability arising out of your use of, or any tax position taken in reliance on, such information. Consult an attorney or tax professional regarding your specific situation.

Fidelity, Fidelity Investments, and the Fidelity Investments and pyramid design logo are registered service marks of FMR LLC.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

©2024 FMR LLC. All rights reserved.

795249.90.0